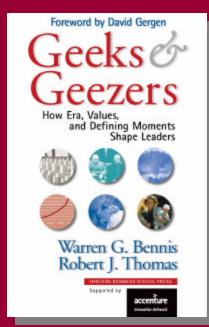


### Geeks & Geezers:

How Era, Values, and Defining Moments Shape Leaders

Warren Bennis, Robert J. Thomas







- What is the impact of the era in which a leader matures on how he/she behaves as a leader?
- How do people *learn to lead?*
- How are some people able to lead for a lifetime?

We began from the conventional starting point in leadership studies: individual factors; however, we hypothesized that era influenced leader behavior, too



### Era

- Background events and trends
- Dominant institutions
- Cultural icons
- Socio-economic environment

## Individual factors

#### "The deck you're dealt"

- Socio-economic class
- · Family composition
- Gender/Race
- Genetic endowment/IQ
- Socialization

# Leadership behaviors

- Aspirations or motivations
- Expectations of oneself
- Response to expectations of others
- How they read/respond to situations

## Two groups of leaders – one over 70 and the other under 35





**Muriel Siebert** 



**Robert Crandall** 



Mike Wallace



**Harlan Hugh** 



**Wendy Kopp** 



**Frances Hesselbein** 



Elizabeth Kao



**Sidney Harman** 



Fr. Robert Drinan



Elizabeth Altman



**Nathaniel Jones** 



Jeff Wilke



"I'll have someone from my generation get in touch with someone from your generation."

## Maps vs. Compasses

"Sensemaking is about navigating by means of a compass rather than a map.

Maps, by definition, can help only in known worlds - worlds that have been charted before.

Compasses are helpful when you are not sure where you are and can get only a general sense of direction."

- Karl Weick





## **Differences**





Robert Crandall
Retired Chairman of the Board,
American Airlines

Elizabeth Kao
Global Marketing Manager,
Ford Motor Company

# Key differences between the two groups



Geezers	Geeks
Making a Living	Making History
Stability and Security	Change, Impermanence
Organization Man	Why Be Loyal?
Deliberate: "A Stitch in Time"	Speed: 365/24/7 Life
Mid-Life Crisis (in the 40s)	"Quarter-Life Crisis" (in the 20s)
Work/Life Balance: "Huh?"	Work/Life Balance: Imperative
Entrepreneuring as Control	Entrepreneuring as Self-Expression
Innocence/Simplicity	Savvy, World-Weary
Heroes Are Icons	Heroes Are Close at Hand
Religion	Spirituality
Command and Control	Participate, Engage, Collaborate



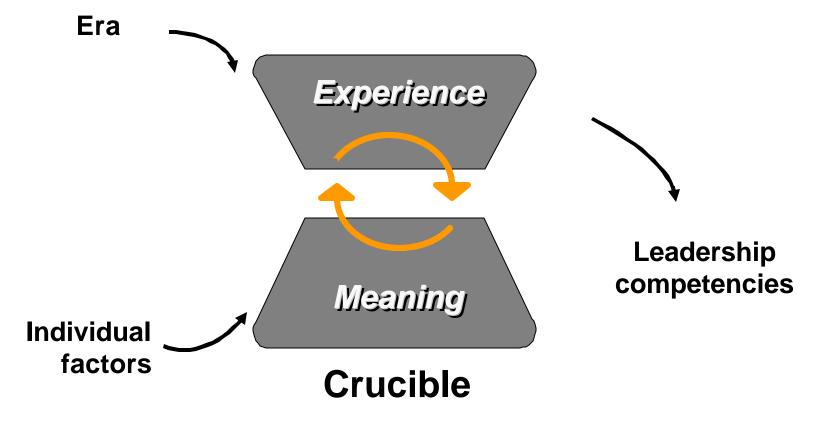
### **Similarities**

- Adaptive capacity
- Engaging others through shared meaning
- Voice
- Integrity



# Our interviews suggested a missing dimension in understanding how people develop and grow as leaders





"Experience is not so much what happens to you as what you *make* of what happens to you." Aldous Huxley

# **Crucibles come in many shapes** and sizes

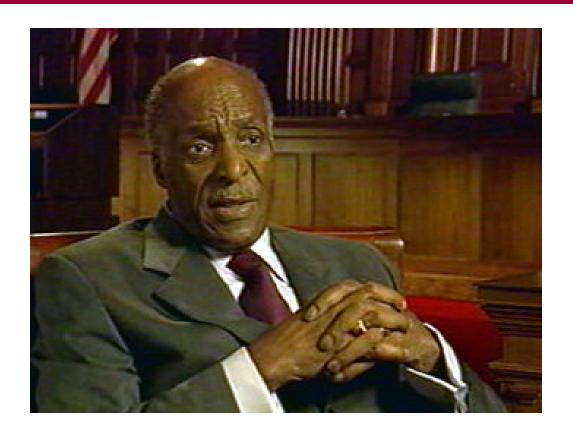


- Family
- Mountain climbing
- Brownies
- Bankruptcy
- Karate school
- Prison
- Picket line
- Being the first woman
- Mentors

- Convent
- Aftermath of disaster
- College
- Losing an election
- Civil rights movement
- WWII
- Boot camp
- Loss of a loved one
- Quelling a riot

# Learning to lead through crucible experiences -- a severe test of patience or belief; a trial





Crucible experiences shape leaders in two ways: *lessons learned* and *learning strategies* 

Judge Nathaniel Jones 6th Circuit Court of Appeals

# Stimulating individual leadership learning



#### Preparing

- Value clarification
- Learning styles
- Network building
- Motivation
- Being mentored

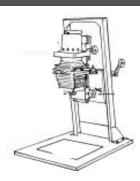
### Developing

- Self-observation
- Emotional intelligence
- Practice while performing
- Being coached

### **Preserving**

- Adaptive capacity
- Engaging others through shared meaning
- Voice
- Integrity











### People who ...

Adaptive capacity	<ul> <li>have failed and recovered</li> <li>work well across boundaries and groups</li> <li>are able to admit they don't know something</li> </ul>
Engage others through shared meaning	<ul> <li>whose silence attracts attention</li> <li>make others laugh and who laugh at themselves</li> <li>spend their energy finding opportunities instead of finding fault</li> </ul>
Voice	<ul> <li>live what they believe</li> <li>choose their words carefully</li> <li>test themselves before they test others</li> </ul>
Integrity	<ul> <li>whose values are clear</li> <li>are able to work with value conflicts, rather than shy from them</li> <li>know when to lead and when to follow</li> </ul>





Adaptive capacity	<ul> <li>How do I learn?</li> <li>When do I find myself being the most creative?</li> <li>How good am I at reading situations and people?</li> </ul>
Engage others through shared meaning	<ul><li>How well do I listen?</li><li>Am I a good storyteller?</li><li>Do I encourage dissent?</li></ul>
Voice	<ul> <li>What do I stand for?</li> <li>What do I need/want others to know about me?</li> <li>How attuned am I to the needs of others?</li> </ul>
Integrity	<ul> <li>What are my technical strengths and weaknesses as a leader?</li> <li>What are my ambitions/what motivates me to lead?</li> <li>What are my moral absolutes?</li> <li>Do I hold these facets in balance?</li> </ul>

# Find ways to capitalize on crucibles for leader development



Adapting to foreign territory	<ul> <li>Use rotational and foreign assignments – including ones outside the company – to enhance leadership capabilities</li> <li>Establish learning maps with resources (software, eLearning support) to help people stay on track</li> <li>Provide coaching to help personal learning during periods of intense change</li> </ul>
Surviving disruption and loss	<ul> <li>Focus on preparing people for adversity and challenge</li> <li>Create safe failing spaces and opportunities for risk-taking</li> <li>Use enhanced simulations (e.g., management flight simulators) to provide insight on the meaning of failure and recovery</li> </ul>
Enforced reflection	<ul> <li>Experiential cohorts that build a community and a critical network that supports reflection and introspection</li> <li>Intensive use of video, shadowing, and peer coaching</li> <li>Training in an avocation that involves real-time self-reflection</li> </ul>
Intense mentoring	<ul> <li>Careful selection of mentors</li> <li>Training for mentors in storytelling and listening</li> <li>Careful matching of mentors and protégés (non-bureaucratic process)</li> <li>Training for protégés in listening and storytelling</li> <li>Cross-generational mentoring relationships</li> </ul>



### **Contact information**

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